

Document Management

Productivity, security, and collaboration for professional services organizations.

WE SPECIALIZE IN:

Design and implementation

Custom automation

Digital rights management

Subscription and block-hour plans

Library consolidations

Data conversions

Assessments and remediation

Mobility

Microsoft Teams integration



"I am thrilled with our migration to NetDocuments. The implementation by the Kraft Kennedy team went flawlessly. The technical expertise, and exceptional project management went beyond our expectations."

Jude Gorman
Chief Operating Officer
at Joele Frank



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DMS Design and Planning

ONE-DAY WORKSHOP

Design the perfect document strategy for your firm with the help of our experts.

SAMPLE WORKSHOP AGENDA

Overview and strategy	Current use cases, pain points, and environment Specific goals for future-state environment
Components and design	Single Sign On Library / Metadata Design Matter Centric Workflow Collaboration and Security
Third-party integrations	Current and potential third-party utilities and integrations
High availability and disaster recovery	High availability and site resiliency assessment Backup and disaster recovery assessment Best practices for future-state environment
Infrastructure review	Connectivity, servers, and storage
Implementations, migration, and security	Strategies for implementation, migration, security, and licensing